



**ANALYSIS OF FINANCIAL INSTRUMENTS BY MEASUREMENT BASIS AS AT JUNE 30, 2017**

In Sri Lankan Rupees Thousand	Sri Lanka Branch						
	HFT	Designated at fair value	HTM	Amortised cost	AFS	Hedging	Total
<b>Assets</b>							
Cash and cash equivalents	-	-	-	10,092,186	-	-	10,092,186
Balances with central bank	-	-	-	75,193	-	-	75,193
Placements with banks	-	-	-	-	-	-	-
Reverse repurchase agreements	-	-	-	-	-	-	-
Derivative financial instruments	6,720	-	-	-	-	-	6,720
Other financial assets at fair value through profit or loss	-	-	-	-	-	-	-
Loans and receivables to banks	-	-	-	15,183,779	-	-	15,183,779
Loans and receivables to other customers	-	-	-	5,821,275	-	-	5,821,275
Financial investments	-	-	-	-	1,509,310	-	1,509,310
Others	-	-	-	3,650	-	-	3,650
<b>Total financial assets</b>	<b>6,720</b>	<b>-</b>	<b>-</b>	<b>31,176,083</b>	<b>1,509,310</b>	<b>-</b>	<b>32,692,113</b>
<b>Liabilities</b>							
Due to banks	-	-	-	24,340,857	-	-	24,340,857
Derivative financial instruments	4,754	-	-	-	-	-	4,754
Other financial liabilities at fair value through profit or loss	-	-	-	-	-	-	-
Due to other customers	-	-	-	2,120,076	-	-	2,120,076
Other borrowings	-	-	-	160,038	-	-	160,038
Debt securities issued	-	-	-	-	-	-	-
Others	-	-	-	-	-	-	-
<b>Total financial liabilities</b>	<b>4,754</b>	<b>-</b>	<b>-</b>	<b>26,620,971</b>	<b>-</b>	<b>-</b>	<b>26,625,725</b>

**ANALYSIS OF FINANCIAL INSTRUMENTS BY MEASUREMENT BASIS AS AT MARCH 31, 2017**

In Sri Lankan Rupees Thousand	Sri Lanka Branch						
	HFT	Designated at fair value	HTM	Amortised cost	AFS	Hedging	Total
<b>Assets</b>							
Cash and cash equivalents	-	-	-	9,497,683	-	-	9,497,683
Balances with central bank	-	-	-	81,345	-	-	81,345
Placements with banks	-	-	-	-	-	-	-
Reverse repurchase agreements	-	-	-	-	-	-	-
Derivative financial instruments	10,650	-	-	-	-	-	10,650
Other financial assets at fair value through profit or loss	-	-	-	-	-	-	-
Loans and receivables to banks	-	-	-	7,614,895	-	-	7,614,895
Loans and receivables to other customers	-	-	-	6,607,107	-	-	6,607,107
Financial investments	-	-	-	-	2,671,556	-	2,671,556
Others	-	-	-	3,654	-	-	3,654
<b>Total financial assets</b>	<b>10,650</b>	<b>-</b>	<b>-</b>	<b>23,804,684</b>	<b>2,671,556</b>	<b>-</b>	<b>26,486,890</b>
<b>Liabilities</b>							
Due to banks	-	-	-	17,756,077	-	-	17,756,077
Derivative financial instruments	24,843	-	-	-	-	-	24,843
Other financial liabilities at fair value through profit or loss	-	-	-	-	-	-	-
Due to other customers	-	-	-	2,750,315	-	-	2,750,315
Other borrowings	-	-	-	22,544	-	-	22,544
Debt securities issued	-	-	-	-	-	-	-
Others	-	-	-	-	-	-	-
<b>Total financial liabilities</b>	<b>24,843</b>	<b>-</b>	<b>-</b>	<b>20,528,936</b>	<b>-</b>	<b>-</b>	<b>20,553,779</b>

**STATEMENT OF CASH FLOWS**

in Sri Lankan Rupees Thousand	Sri Lanka Branch	
	June 30, 2017 Unaudited	June 30, 2016 Unaudited
<b>Cash flows from operating activities</b>		
Profit before tax	195,301	201,724
Adjustment for:	-	-
Non-cash items included in profits before tax	(15,047)	(47,345)
Change in operating assets	(5,618,440)	6,746,685
Change in operating liabilities	(504,461)	(165,705)
Net gains from investing activities	-	-
Share of profits in associates and joint ventures	-	-
Dividend income from subsidiaries and associates	-	-
Interest expense on subordinated debt	-	-
Change in unrealised profit on FX revaluation	-	-
Income received in advance	(2,742)	(10,535)
Contribution paid to defined benefit plans	-	-
Tax paid	(44,711)	(40,060)
(Profit) / loss on sale of property, plant & equipment	-	-
<b>Net cash generated from operating activities</b>	<b>(5,990,100)</b>	<b>6,684,764</b>
<b>Cash flows from investing activities</b>		
Purchase of property, plant and equipment	(176)	(1,647)
Proceeds from the sale of property, plant and equipment	-	-
Purchase of financial investments	-	-
Net purchase of intangible assets	-	-
Dividend Income	-	-
Others (Please Specify)	-	-
<b>Net cash (used in)/from investing activities</b>	<b>(176)</b>	<b>(1,647)</b>
<b>Cash flows from financing activities</b>		
Net proceeds from the issue of ordinary share capital/Increase in assigned capital	-	-
Borrowings from Banks	6,584,780	(6,986,509)
Others (Please Specify)	-	-
<b>Net cash from financing activities</b>	<b>6,584,780</b>	<b>(6,986,509)</b>
<b>Net increase/(decrease) in cash &amp; cash equivalents</b>	<b>594,504</b>	<b>(303,392)</b>
Cash and cash equivalents at the beginning of the year	9,497,682	6,065,904
Exchange difference in respect of cash & cash equivalents	-	-
<b>Cash and cash equivalents at the end of the year</b>	<b>10,092,186</b>	<b>5,762,512</b>

**Certification:**

We, the undersigned, being the Country Head and Senior Vice President-Finance & Operations of ICICI Bank Limited - Sri Lanka Branch / Regional Head Operations - Bahrain, UAE, Qatar & South Africa certify jointly that:-

- the above statements have been prepared in compliance with the format and definitions prescribed by the Central Bank of Sri Lanka; and
- the information for Sri Lanka branch contained in these statements have been extracted from the unaudited financial statements of the Branch unless indicated as audited.
- the information contained in these statements are true and correct to the best of our knowledge and belief.
- the global data contained in these statements is for ICICI Bank on an unconsolidated basis extracted from financial statements and other disclosures as available on ICICI Bank's website [www.icicibank.com](http://www.icicibank.com) and has been prepared based on the accounting guidelines as applicable to banks in India.

(Sgd.) Mr. N. Anandakumar  
Country Head - Sri Lanka Branch  
Date: August 29, 2017

(Sgd.) Ms. Nelun Fernando  
Senior Vice President - Finance & Operations - Sri Lanka Branch /  
Regional Head Operations - Bahrain, UAE, Qatar & South Africa  
Date: August 29, 2017