



**ANALYSIS OF FINANCIAL INSTRUMENTS BY MEASUREMENT BASIS AS AT MARCH 31, 2018**

In Sri Lankan Rupees Thousand	Sri Lanka Branch						
	HFT	Designated at fair value	HTM	Amortised cost	AFS	Hedging	Total
<b>Assets</b>							
Cash and cash equivalents	-	-	-	5,452,724	-	-	5,452,724
Balances with central bank	-	-	-	73,842	-	-	73,842
Placements with banks	-	-	-	-	-	-	-
Reverse repurchase agreements	-	-	-	-	-	-	-
Derivative financial instruments	42,588	-	-	-	-	-	42,588
Other financial assets at fair value through profit or loss	-	-	-	-	-	-	-
Loans and receivables to banks	-	-	-	9,510,721	-	-	9,510,721
Loans and receivables to other customers	-	-	-	10,366,109	-	-	10,366,109
Financial investments	-	-	-	-	3,013,388	-	3,013,388
Others	-	-	-	3,654	-	-	3,654
<b>Total financial assets</b>	<b>42,588</b>	<b>-</b>	<b>-</b>	<b>25,407,050</b>	<b>3,013,388</b>	<b>-</b>	<b>28,463,026</b>
<b>Liabilities</b>							
Due to banks	-	-	-	20,237,025	-	-	20,237,025
Derivative financial instruments	29,246	-	-	-	-	-	29,246
Other financial liabilities at fair value through profit or loss	-	-	-	-	-	-	-
Due to other customers	-	-	-	1,711,388	-	-	1,711,388
Other borrowings	-	-	-	-	-	-	-
Debt securities issued	-	-	-	-	-	-	-
Others	-	-	-	-	-	-	-
<b>Total financial liabilities</b>	<b>29,246</b>	<b>-</b>	<b>-</b>	<b>21,948,413</b>	<b>-</b>	<b>-</b>	<b>21,977,659</b>

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	HFT	Designated at fair value	HTM	Amortised cost	AFS	Hedging	Total
<b>Assets</b>							
Cash and cash equivalents	-	-	-	9,497,683	-	-	9,497,683
Balances with central bank	-	-	-	81,345	-	-	81,345
Placements with banks	-	-	-	-	-	-	-
Reverse repurchase agreements	-	-	-	-	-	-	-
Derivative financial instruments	10,650	-	-	-	-	-	10,650
Other financial assets at fair value through profit or loss	-	-	-	-	-	-	-
Loans and receivables to banks	-	-	-	7,614,895	-	-	7,614,895
Loans and receivables to other customers	-	-	-	6,607,107	-	-	6,607,107
Financial investments	-	-	-	-	2,671,555	-	2,671,555
Others	-	-	-	3,655	-	-	3,655
<b>Total financial assets</b>	<b>10,650</b>	<b>-</b>	<b>-</b>	<b>23,804,685</b>	<b>2,671,555</b>	<b>-</b>	<b>26,486,890</b>
<b>Liabilities</b>							
Due to banks	-	-	-	17,756,077	-	-	17,756,077
Derivative financial instruments	24,843	-	-	-	-	-	24,843
Other financial liabilities at fair value through profit or loss	-	-	-	-	-	-	-
Due to other customers	-	-	-	2,750,315	-	-	2,750,315
Other borrowings	-	-	-	22,544	-	-	22,544
Debt securities issued	-	-	-	-	-	-	-
Others	-	-	-	-	-	-	-
<b>Total financial liabilities</b>	<b>24,843</b>	<b>-</b>	<b>-</b>	<b>20,528,936</b>	<b>-</b>	<b>-</b>	<b>20,553,779</b>

**STATEMENT OF CASH FLOWS**

in Sri Lankan Rupees Thousand	Sri Lanka Branch	
	March 31, 2018 Audited	March 31, 2017 Audited
<b>Cash flows from operating activities</b>		
Profit before tax	758,632	680,145
Adjustment for:	-	-
Non-cash items included in profits before tax	(23,218)	26,219
Change in operating assets	(6,004,546)	1,064,442
Change in operating liabilities	(1,000,718)	536,119
Net gains from investing activities	-	-
Share of profits in associates and joint ventures	-	-
Dividend income from subsidiaries and associates	-	-
Interest expense on subordinated debt	-	-
Change in unrealised profit on FX revaluation	-	-
Income received in advance	(11,242)	(45,588)
Contribution paid to defined benefit plans	-	-
Tax paid	(241,897)	(211,395)
(Profit) / loss on sale of property, plant & equipment	(9)	-
<b>Net cash generated from operating activities</b>	<b>(6,522,998)</b>	<b>2,049,942</b>
<b>Cash flows from investing activities</b>		
Purchase of property, plant and equipment	(2,644)	(8,272)
Proceeds from the sale of property, plant and equipment	9	-
Purchase of financial investments	-	-
Net purchase of intangible assets	(274)	-
Dividend Income	-	-
Others	-	-
<b>Net cash (used in)/from investing activities</b>	<b>(2,909)</b>	<b>(8,272)</b>
<b>Cash flows from financing activities</b>		
Net proceeds from the issue of ordinary share capital/Increase in assigned capital	-	-
Borrowings from Banks	2,480,948	1,390,109
Others	-	-
<b>Net cash from financing activities</b>	<b>2,480,948</b>	<b>1,390,109</b>
<b>Net increase/(decrease) in cash &amp; cash equivalents</b>	<b>(4,044,959)</b>	<b>3,431,779</b>
Cash and cash equivalents at the beginning of the year	9,497,683	6,065,904
Exchange difference in respect of cash & cash equivalents	-	-
<b>Cash and cash equivalents at the end of the year</b>	<b>5,452,724</b>	<b>9,497,683</b>

**Corporate Governance**

The corporate governance framework in ICICI Bank is based on an effective independent Board, the separation of the Board's supervisory role from the executive management and the constitution of Board Committees, generally comprising a majority of Independent Directors and chaired by an Independent Director, to oversee critical areas.

ICICI Bank's Corporate Governance philosophy encompasses not only regulatory and legal requirements, but also several voluntary practices aimed at high level of business ethics, effective supervision and enhancement of value for all stakeholders. Further, ICICI Bank has put in place Group Code of Business Conduct and Ethics, Code of conduct for Prevention of Insider Trading and a Whistle Blower Policy.

Further details on Bank's corporate governance can be found in the Director's Report of the Group Annual Report.

**Certification:**

We, the undersigned, being the Country Head and Senior Vice President-Finance & Operations of ICICI Bank Limited - Sri Lanka Branch / Regional Head Operations - Bahrain, UAE, Qatar & South Africa certify jointly that:-

(a) the above statements have been prepared in compliance with the format and definitions prescribed by the Central Bank of Sri Lanka; and

(b) the information for Sri Lanka branch contained in these statements have been extracted from the unaudited financial statements of the Branch unless indicated as audited.

(c) the information contained in these statements are true and correct to the best of our knowledge and belief.

(d) the global data contained in these statements is for ICICI Bank on an unconsolidated basis extracted from financial statements and other disclosures as available on ICICI Bank's website [www.icicibank.com](http://www.icicibank.com) and has been prepared based on the accounting guidelines as applicable to banks in India.

(Sgd.) Mr. N. Anandakumar  
Country Head - Sri Lanka Branch  
Date: June 26, 2018

(Sgd.) Ms. Nelun Fernando  
Senior Vice President -Finance & Operations - Sri Lanka Branch /  
Regional Head Operations - Bahrain, UAE, Qatar & South Africa  
Date: June 26, 2018