



**ANALYSIS OF FINANCIAL INSTRUMENTS BY MEASUREMENT BASIS AS AT SEPTEMBER 30, 2016**

In Sri Lankan Rupees Thousand	Sri Lanka Branch						
	HFT	Designated at fair value	HTM	Amortised cost	AFS	Hedging	Total
<b>Assets</b>							
Cash and cash equivalents	-	-	-	9,791,297	-	-	9,791,297
Balances with central bank	-	-	-	65,935	-	-	65,935
Placements with banks	-	-	-	-	-	-	-
Reverse repurchase agreements	-	-	-	-	-	-	-
Derivative financial instruments	83,234	-	-	-	-	-	83,234
Other financial assets at fair value through profit or loss	-	-	-	-	-	-	-
Loans and receivables to banks	-	-	-	2,283,472	-	-	2,283,472
Loans and receivables to other customers	-	-	-	5,922,897	-	-	5,922,897
Financial investments	-	-	-	-	3,478,080	-	3,478,080
Others	-	-	-	3,665	-	-	3,665
<b>Total financial assets</b>	<b>83,234</b>	<b>-</b>	<b>-</b>	<b>18,067,266</b>	<b>3,478,080</b>	<b>-</b>	<b>21,628,580</b>
<b>Liabilities</b>							
Due to banks	-	-	-	13,976,517	-	-	13,976,517
Derivative financial instruments	13,066	-	-	-	-	-	13,066
Other financial liabilities at fair value through profit or loss	-	-	-	-	-	-	-
Due to other customers	-	-	-	1,806,697	-	-	1,806,697
Other borrowings	-	-	-	22,748	-	-	22,748
Debt securities issued	-	-	-	-	-	-	-
Others	-	-	-	-	-	-	-
<b>Total financial liabilities</b>	<b>13,066</b>	<b>-</b>	<b>-</b>	<b>15,805,962</b>	<b>-</b>	<b>-</b>	<b>15,819,028</b>

**ANALYSIS OF FINANCIAL INSTRUMENTS BY MEASUREMENT BASIS AS AT MARCH 31, 2016**

In Sri Lankan Rupees Thousand	Sri Lanka Branch						
	HFT	Designated at fair value	HTM	Amortised cost	AFS	Hedging	Total
<b>Assets</b>							
Cash and cash equivalents	-	-	-	6,065,904	-	-	6,065,904
Balances with central bank	-	-	-	82,400	-	-	82,400
Placements with banks	-	-	-	-	-	-	-
Reverse repurchase agreements	-	-	-	-	-	-	-
Derivative financial instruments	10,744	-	-	-	-	-	10,744
Other financial assets at fair value through profit or loss	-	-	-	-	-	-	-
Loans and receivables to banks	-	-	-	9,257,554	-	-	9,257,554
Loans and receivables to other customers	-	-	-	5,588,259	-	-	5,588,259
Financial investments	-	-	-	-	3,047,534	-	3,047,534
Others	-	-	-	33,640	-	-	33,640
<b>Total financial assets</b>	<b>10,744</b>	<b>-</b>	<b>-</b>	<b>21,027,757</b>	<b>3,047,534</b>	<b>-</b>	<b>24,086,035</b>
<b>Liabilities</b>							
Due to banks	-	-	-	16,365,968	-	-	16,365,968
Derivative financial instruments	5,233	-	-	-	-	-	5,233
Other financial liabilities at fair value through profit or loss	-	-	-	-	-	-	-
Due to other customers	-	-	-	2,181,874	-	-	2,181,874
Other borrowings	-	-	-	21,023	-	-	21,023
Debt securities issued	-	-	-	-	-	-	-
Others	-	-	-	161,995	-	-	161,995
<b>Total financial liabilities</b>	<b>5,233</b>	<b>-</b>	<b>-</b>	<b>18,730,860</b>	<b>-</b>	<b>-</b>	<b>18,736,093</b>

**STATEMENT OF CASH FLOWS**

in Sri Lankan Rupees Thousand	Sri Lanka Branch	
	September 30, 2016 Unaudited	September 30, 2015 Unaudited
<b>Cash flows from operating activities</b>		
Profit before tax	385,878	262,115
Adjustment for:	-	-
Non-cash items included in profits before tax	(60,874)	14,961
Change in operating assets	6,286,592	1,296,795
Change in operating liabilities	(345,396)	(409,382)
Net gains from investing activities	-	-
Share of profits in associates and joint ventures	-	-
Dividend income from subsidiaries and associates	-	-
Interest expense on subordinated debt	-	-
Change in unrealised profit on FX revaluation	-	-
Income received in advance	(30,374)	(18,245)
Contribution paid to defined benefit plans	-	-
Tax paid	(119,334)	(75,507)
(Profit) / loss on sale of property, plant & equipment	-	-
<b>Net cash generated from operating activities</b>	<b>6,116,492</b>	<b>1,070,737</b>
<b>Cash flows from investing activities</b>		
Purchase of property, plant and equipment	(1,648)	(216)
Proceeds from the sale of property, plant and equipment	-	-
Purchase of financial investments	-	-
Net purchase of intangible assets	-	(22)
Dividend Income	-	-
Others (Please Specify)	-	-
<b>Net cash (used in)/from investing activities</b>	<b>(1,648)</b>	<b>(238)</b>
<b>Cash flows from financing activities</b>		
Borrowings from Banks	(2,389,451)	(4,173,614)
Others (Please Specify)	-	-
<b>Net cash from financing activities</b>	<b>(2,389,451)</b>	<b>(4,173,614)</b>
<b>Net increase/(decrease) in cash &amp; cash equivalents</b>	<b>3,725,393</b>	<b>(3,103,115)</b>
Cash and cash equivalents at the beginning of the period	6,065,904	6,345,476
Exchange difference in respect of cash & cash equivalent	-	-
<b>Cash and cash equivalents at the end of the period</b>	<b>9,791,297</b>	<b>3,242,361</b>

**Certification:**

We, the undersigned, being the Country Head and Senior Vice President-Finance & Operations of ICICI Bank Limited - Sri Lanka Branch / Regional Head Operations - Bahrain, UAE, Qatar & South Africa certify jointly that:-

- the above statements have been prepared in compliance with the format and definitions prescribed by the Central Bank of Sri Lanka; and
- the information for Sri Lanka branch contained in these statements have been extracted from the unaudited financial statements of the Branch unless indicated as audited.
- the information contained in these statements are true and correct to the best of our knowledge and belief.
- the global data contained in these statements is for ICICI Bank on an unconsolidated basis extracted from financial statements and other disclosures as available on ICICI Bank's website [www.icicibank.com](http://www.icicibank.com) and has been prepared based on the accounting guidelines as applicable to banks in India.

(Sgd.) Mr. Biju Jacob  
Country Head - Sri Lanka Branch  
Date: November 24, 2016

(Sgd.) Ms. Nelun Fernando  
Senior Vice President -Finance & Operations - Sri Lanka Branch /  
Regional Head Operations - Bahrain, UAE, Qatar & South Africa  
Date: November 24, 2016