



**ANALYSIS OF FINANCIAL INSTRUMENTS BY MEASUREMENT BASIS AS AT DECEMBER 31, 2017**

In Sri Lankan Rupees Thousand	Sri Lanka Branch						
	HFT	Designated at fair value	HTM	Amortised cost	AFS	Hedging	Total
<b>Assets</b>							
Cash and cash equivalents	-	-	-	13,322,766	-	-	13,322,766
Balances with central bank	-	-	-	64,215	-	-	64,215
Placements with banks	-	-	-	-	-	-	-
Reverse repurchase agreements	-	-	-	-	-	-	-
Derivative financial instruments	117,657	-	-	-	-	-	117,657
Other financial assets at fair value through profit or loss	-	-	-	-	-	-	-
Loans and receivables to banks	-	-	-	9,314,109	-	-	9,314,109
Loans and receivables to other customers	-	-	-	9,465,053	-	-	9,465,053
Financial investments	-	-	-	-	2,461,887	-	2,461,887
Others	-	-	-	3,645	-	-	3,645
<b>Total financial assets</b>	<b>117,657</b>	<b>-</b>	<b>-</b>	<b>32,169,788</b>	<b>2,461,887</b>	<b>-</b>	<b>34,749,332</b>
<b>Liabilities</b>							
Due to banks	-	-	-	26,726,174	-	-	26,726,174
Derivative financial instruments	23,482	-	-	-	-	-	23,482
Other financial liabilities at fair value through profit or loss	-	-	-	-	-	-	-
Due to other customers	-	-	-	1,603,499	-	-	1,603,499
Other borrowings	-	-	-	8,006	-	-	8,006
Debt securities issued	-	-	-	-	-	-	-
Others	-	-	-	-	-	-	-
<b>Total financial liabilities</b>	<b>23,482</b>	<b>-</b>	<b>-</b>	<b>28,337,679</b>	<b>-</b>	<b>-</b>	<b>28,361,161</b>

**ANALYSIS OF FINANCIAL INSTRUMENTS BY MEASUREMENT BASIS AS AT MARCH 31, 2017**

In Sri Lankan Rupees Thousand	Sri Lanka Branch						
	HFT	Designated at fair value	HTM	Amortised cost	AFS	Hedging	Total
<b>Assets</b>							
Cash and cash equivalents	-	-	-	9,497,683	-	-	9,497,683
Balances with central bank	-	-	-	81,345	-	-	81,345
Placements with banks	-	-	-	-	-	-	-
Reverse repurchase agreements	-	-	-	-	-	-	-
Derivative financial instruments	10,650	-	-	-	-	-	10,650
Other financial assets at fair value through profit or loss	-	-	-	-	-	-	-
Loans and receivables to banks	-	-	-	7,614,895	-	-	7,614,895
Loans and receivables to other customers	-	-	-	6,607,107	-	-	6,607,107
Financial investments	-	-	-	-	2,671,556	-	2,671,556
Others	-	-	-	3,655	-	-	3,654
<b>Total financial assets</b>	<b>10,650</b>	<b>-</b>	<b>-</b>	<b>23,804,685</b>	<b>2,671,556</b>	<b>-</b>	<b>26,486,890</b>
<b>Liabilities</b>							
Due to banks	-	-	-	17,756,077	-	-	17,756,077
Derivative financial instruments	24,843	-	-	-	-	-	24,843
Other financial liabilities at fair value through profit or loss	-	-	-	-	-	-	-
Due to other customers	-	-	-	2,750,315	-	-	2,750,315
Other borrowings	-	-	-	22,544	-	-	22,544
Debt securities issued	-	-	-	-	-	-	-
Others	-	-	-	-	-	-	-
<b>Total financial liabilities</b>	<b>24,843</b>	<b>-</b>	<b>-</b>	<b>20,528,936</b>	<b>-</b>	<b>-</b>	<b>20,553,779</b>

**STATEMENT OF CASH FLOWS**

in Sri Lankan Rupees Thousand	Sri Lanka Branch	
	December 31, 2017 Unaudited	December 31, 2016 Unaudited
<b>Cash flows from operating activities</b>		
Profit before tax	586,657	583,777
Adjustment for:	-	-
Non-cash items included in profits before tax	(105,124)	(67,528)
Change in operating assets	(4,309,667)	7,121,721
Change in operating liabilities	(1,130,544)	(252,955)
Net gains from investing activities	-	-
Share of profits in associates and joint ventures	-	-
Dividend income from subsidiaries and associates	-	-
Interest expense on subordinated debt	-	-
Change in unrealised profit on FX revaluation	-	-
Income received in advance	(6,671)	(34,137)
Contribution paid to defined benefit plans	-	-
Tax paid	(185,239)	(165,661)
(Profit) / loss on sale of property, plant & equipment	(4)	-
<b>Net cash generated from operating activities</b>	<b>(5,150,592)</b>	<b>7,185,217</b>
<b>Cash flows from investing activities</b>		
Purchase of property, plant and equipment	(2,152)	(1,841)
Proceeds from the sale of property, plant and equipment	4	-
Purchase of financial investments	-	-
Net purchase of intangible assets	(274)	-
Dividend Income	-	-
Others (Please Specify)	-	-
<b>Net cash (used in)/from investing activities</b>	<b>(2,422)</b>	<b>(1,841)</b>
<b>Cash flows from financing activities</b>		
Net proceeds from the issue of ordinary share capital/Increase in assigned capital	-	-
Borrowings from Banks	8,978,097	(2,383,251)
Others (Please Specify)	-	-
<b>Net cash from financing activities</b>	<b>8,978,097</b>	<b>(2,383,251)</b>
<b>Net increase/(decrease) in cash &amp; cash equivalents</b>	<b>3,825,083</b>	<b>4,800,126</b>
Cash and cash equivalents at the beginning of the year	9,497,683	6,065,904
Exchange difference in respect of cash & cash equivalents	-	-
<b>Cash and cash equivalents at the end of the year</b>	<b>13,322,766</b>	<b>10,866,030</b>

**Certification:**

We, the undersigned, being the Country Head and Senior Vice President-Finance & Operations of ICICI Bank Limited - Sri Lanka Branch / Regional Head Operations - Bahrain, UAE, Qatar & South Africa certify jointly that:-

- the above statements have been prepared in compliance with the format and definitions prescribed by the Central Bank of Sri Lanka; and
- the information for Sri Lanka branch contained in these statements have been extracted from the unaudited financial statements of the Branch unless indicated as audited.
- the information contained in these statements are true and correct to the best of our knowledge and belief.
- the global data contained in these statements is for ICICI Bank on an unconsolidated basis extracted from financial statements and other disclosures as available on ICICI Bank's website [www.icicibank.com](http://www.icicibank.com) and has been prepared based on the accounting guidelines as applicable to banks in India.

(Sgd.) Mr. N. Anandakumar  
Country Head - Sri Lanka Branch  
Date: February 26, 2018

(Sgd.) Ms. Nelun Fernando  
Senior Vice President -Finance & Operations - Sri Lanka Branch /  
Regional Head Operations - Bahrain, UAE, Qatar & South Africa  
Date: February 26, 2018